



# DUE DILIGENCE SOLUTIONS

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Board Solutions  
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Internal Audit Solutions  
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# BUSINESS LAW RESEARCH

## Assets within Your Daily Workflow

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**STRATEGIZE,  
RESEARCH, &  
ADVISE**



**NEGOTIATE,  
DRAFT &  
REVIEW**



**COMPLY,  
DISCLOSE &  
DISTRIBUTE**



# BUSINESS LAW RESEARCH

## Assets within Your Daily Workflow

### Global Business Law Workflow



**STRATEGIZE,  
RESEARCH, &  
ADVISE**



**NEGOTIATE,  
DRAFT &  
REVIEW**



**COMPLY,  
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DISTRIBUTE**

Current Trends & Analysis

Precedent Disclosures

Standards & Guidance

Laws and Regulations

Due Diligence

Business Law Currents

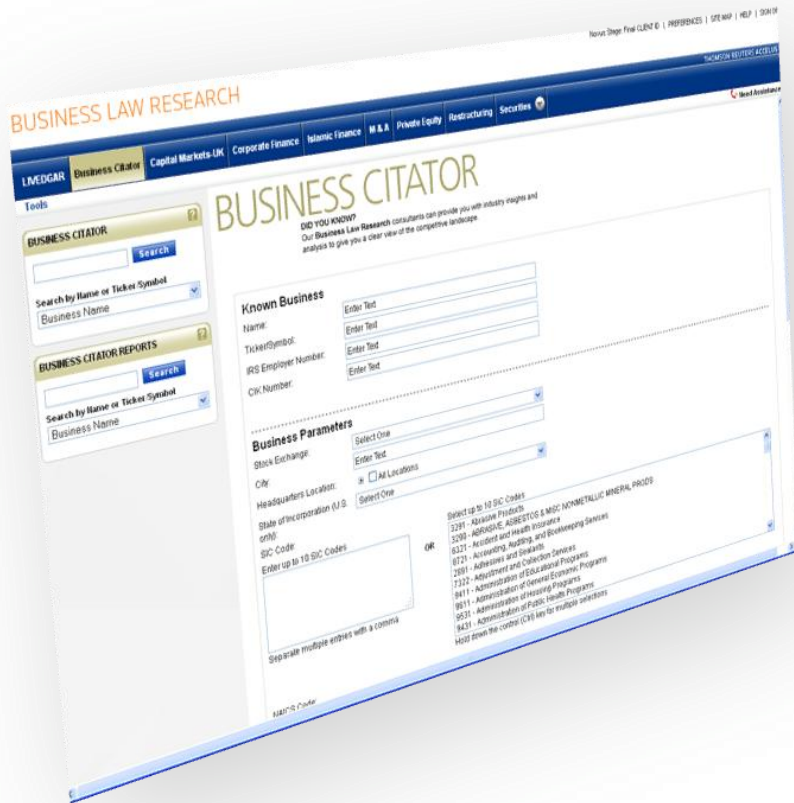
M&A Agreements

Checklists & Guides

Annotated Laws & Regs

Business Citator

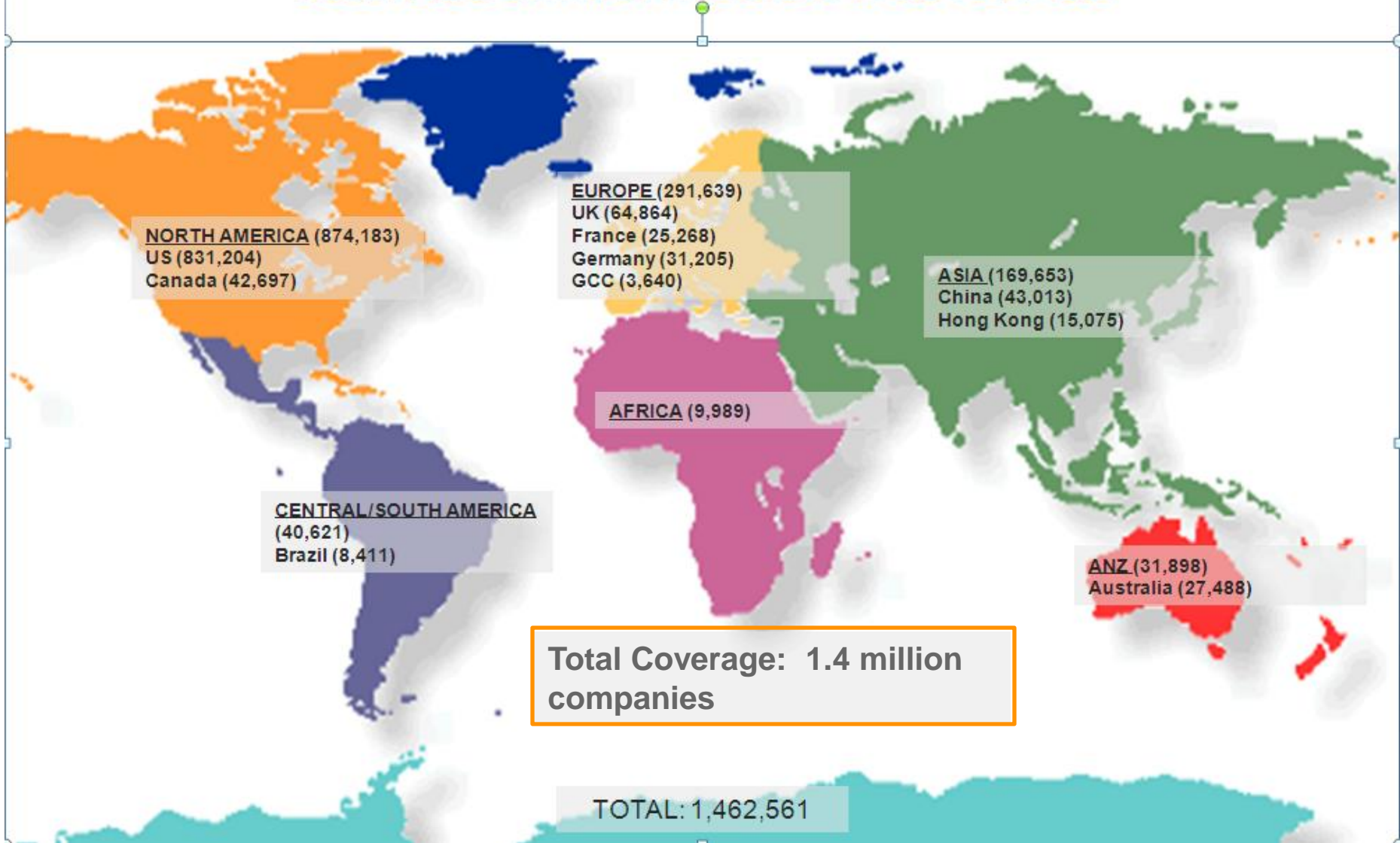
# DUE DILIGENCE SOLUTIONS BUSINESS CITATOR



## Business Citator Company Search

- Provides deep insight into over 1.4 million US and global public and private companies
- Business Citator's broad content coverage gives you direct access to
  - Corporate structure
  - M&A transactions and agreements
  - Current and past Officer & Directors
  - Financials, SEC and international securities filings
  - Subsidiary information
  - Litigation and Intellectual Property
  - Analysts reports
  - Material agreements
  - More
- Business Citator Company Alerts automatically provide email updates to your company search

# BUSINESS CITATOR REGIONAL COVERAGE



# DUE DILIGENCE SOLUTIONS BUSINESS CITATOR

LIVEDGAR **Business Citator** Capital Markets-UK Corporate Finance Islamic Finance M & A Private Equity Restructuring Securities

Tools

### BUSINESS CITATOR

Search by Name or Ticker/Symbol  
Business Name

### BUSINESS CITATOR REPORTS

Search by Name or Ticker/Symbol  
Business Name

## BUSINESS CITATOR

**DID YOU KNOW?**  
Our **Business Law Research** consultants can provide you with industry insights and analysis to give you a clear view of the competitive landscape.

### Known Business

Name:

Ticker/Symbol:

IRS Employer Number:

CIK Number:

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### Business Parameters

Stock Exchange:

City:

Headquarters Location:   All Locations

State of Incorporation (U.S. only):



# DUE DILIGENCE SOLUTIONS BUSINESS CITATOR

**DELL INC** ?  
Former Name: DELL COMPUTER CORP

Edit Search Add to Lens

**Location of Incorporation:**  
DELAWARE

**Address:**  
ONE DELL WAY  
ROUND ROCK, Texas 78682

**Company Website:**  
Main Page

**Primary SIC Code:**  
3571 - Electronic computers

**Primary NAICS Code:**  
334111 - Electronic Computer Manufacturing

**CIK:**  
0000826083

**Ticker/Symbol:**  
DELL (NASDAQ)

**Material Change Indicators:**  
Bankruptcy, Litigation, Changes in Corporate Leadership

**Material Change for DELL INC** ?

- ▶ Bankruptcy
- ▶ Pending Class Action
- ▶ Key Nature of Suit
- ▶ Change in Principal Leadership
- ▶ Going Concern

**DELL INC Events**

Expand All  Collapse All

- ▶ Corporate Structure
- ▶ Officers & Directors
- ▶ Reported Financials
- ▶ Worldscope Company Report
- ▶ Securities Filings
  - ▼ SEC Filings
    - 10-K
    - 10-Q
    - Proxy

Securities Filings > SEC Filings > 503 Items Found + Add Alert

Select All | Clear All

Hit	Form Type	File Date	Period Date	File Number
<input type="checkbox"/> 1.	S-3/A	12/27/32		333-172872
<input type="checkbox"/> 2.	10-Q	05/26/2011	04/29/2011	000-17017
<input type="checkbox"/> 3.	DEF 14A	05/26/2011	07/15/2011	000-17017
<input type="checkbox"/> 4.	DEFA14A	05/26/2011		000-17017

Company Events Menu  
and  
Company Alert

# BUSINESS CITATOR CONTENT

## Business Citator Company Events Menu Relevant content to supplement securities regulatory disclosure

The screenshot displays the Business Citator Company Events Menu, organized into four main panels. Red boxes highlight specific content relevant to securities regulatory disclosure:

- Left Panel (Company Structure & Filings):**
  - Expand All / Collapse All
  - Corporate Structure
  - Subsidiaries
  - Advisors
    - Legal
    - Financial
  - Articles of Incorporation & Bylaws
  - Secretary of State Filings
    - Delaware
    - All U.S. States (except Delaware)
  - Business Organization Documents
  - Officers & Directors
    - Current Officers & Directors
    - Previous Officers & Directors
  - Proxy Disclosure
    - Directors & Executives
    - Executive Compensation
  - Reported Financials
    - Annual Financials
    - Annual Income Statement
    - Annual Balance Sheet
    - Annual Cash Flow Statement
    - Annual Notes to Financials
- Middle Panel (Financial Statements & SEC Filings):**
  - Quarterly Income Statement
  - Quarterly Balance Sheet
  - Quarterly Cash Flow Statement
  - Worldscope Company Report
  - Securities Filings
    - SEC Filings
      - 10-K
      - 10-Q
      - Proxy
      - 8-K
      - 1933 Act
      - 1934 Act
      - Exhibits
      - Insider Filings
      - Restructuring Filings
      - No Action Letters
      - Staff Review Letters
      - Capital Markets Transactions
    - ASX Announcements
    - SEDAR Filings
    - UK-UKLA Filed Documents
      - Company Announcements (incl. RNS)
      - Other Global Filings
      - International Prospectuses & 144A
- Right Panel (Legal & Bankruptcy):**
  - Mergers And Acquisitions
    - SEC Filings
    - Abstracts
    - Material Agreements
  - Legal Disputes
    - Cases
      - U.S. Federal Court Cases
      - U.S. State Court Cases
      - U.K. Case Law Abstracts
    - Dockets
      - U.S. Federal Court Dockets
      - U.S. State Court Dockets
      - Jury Verdicts and Settlements
    - Bankruptcy
      - Dockets
      - Updates & Summaries
    - Liens And Judgments
      - Debtor
      - Creditor/Lien Holder
    - UCC Filings
      - Debtor
      - Creditor/Other Party
- Far Right Panel (Intellectual Property & Material Agreements):**
  - Intellectual Property
    - U.S. Federal Trademarks and Service M
    - U.S. Patents
      - Applications
      - Granted Patents
      - Assignments
      - Litigation
      - Derwent Worldwide Patent Families
  - Material Agreements
    - Select Material Agreements
    - Capital Markets
    - Corporate Finance Agreements
    - Private Equity
    - Other Material Agreements
  - News and Analytics
    - Reuters News
    - Other News
    - Press Releases
    - Business Blogs
    - Analyst Reports
    - Earnings Call Transcripts

# BUSINESS CITATOR OFFICERS & DIRECTORS

Dell Inc.		James (Jim) W. Breyer (49)	
<< < Result (21) of (23) > >>		< Term >	
		Print	
Position	Independent Director	Start Date	Director Since
		04/13/2009	04/13/2009
Biography		Education	
<p>Mr. James W. Breyer is Independent Director of Dell Inc., since April 2009. Mr. Breyer joined Accel Partners (an investment firm) in Palo Alto, California in 1985 and is currently a Partner. Mr. Breyer has been an investor in over 30 consumer Internet, media, and technology companies that have completed public offerings or mergers. Mr. Breyer is currently on the board of directors of Wal-Mart Stores, Inc., where he is the presiding director. From June 2006 to December 2009, he was on the board of directors of Marvel Entertainment Inc. and from October 1995 until June 2008, he served on the board of directors of Real Networks Inc. Mr. Breyer also serves on the boards of directors of several private companies.</p>		<p>Harvard University, Masters of Business Administration Stanford University, Bachelor of Science</p>	
<p>Active links to other corporate entities</p>		Committee Memberships	
		<p>Compensation, Chairman Finance, Member</p>	
		Other Corporate Affiliations(Current)	
		<p>Dell Inc., Independent Director Wal-Mart Stores, Inc., Presiding Independent Director</p>	
		Other Corporate Affiliations(Previous)	
		<p>Actuate Corporation, Director(Inactive)</p>	
		<p>Marvel Entertainment, Inc., Director(Inactive)</p>	
		<p>RealNetworks, Inc., Director(Inactive)</p>	
		<p>HearMe (Inactive), Director(Inactive)</p>	
		<p>Lightspan, Inc. (Inactive), Director(Inactive)</p>	

# BUSINESS CITATOR LEGAL ADVISORS

DELL INC ?  
Former Name: DELL COMPUTER CORP

Edit Search Add to Lens

DELL INC Events

- Expand All Collapse All
- Corporate Structure
- Subsidiaries
- Advisors
  - Legal
  - Financial
- Articles of Incorporation & Bylaws
- Secretary of State Filings
- Business Organization Documents
- Officers & Directors
- Reported Financials
- Worldscope Company Report
- Securities Filings
  - SEC Filings
    - 10-K
    - 10-Q
    - Proxy
    - 8-K
    - 1933 Act

Corporate Structure > Advisors > Legal > 1544 Items Found

Select All | Clear All

	Advisor	Date	Activity
<input type="checkbox"/>	1. Alston & Bird LLP	05/16/2011	State Cases
<input type="checkbox"/>	2. Richards, Layton & Finger, P.A.	05/16/2011	State Cases
<input type="checkbox"/>	3. Novak Druce + Quigg LLP	05/09/2011	Federal Dockets
<input type="checkbox"/>	4. Ramey & Flock	05/09/2011	Federal Dockets
<input type="checkbox"/>	5. Wilmer Cutler Pickering Hale and Dorr LLP	05/04/2011	Federal Cases
<input type="checkbox"/>	6. Winston & Strawn LLP	05/04/2011	Federal Cases
<input type="checkbox"/>	7. Alston & Bird LLP	05/03/2011	Federal Dockets
<input type="checkbox"/>	8. Reeves & Brightwell, LLP	05/03/2011	Federal Dockets
<input type="checkbox"/>	9. Farella Braun + Martel LLP	04/25/2011	Federal Dockets

# BUSINESS CITATOR LITIGATION INFORMATION

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Entry #:	Date:	Description:
159	05/27/2011	CLERKS NOTICE INITIAL CASE MANAGEMENT CONFERENCE SET FOR 8/26/2011 02:30 PM. (ATTACHMENTS: #1 STANDIN ORDER) (TF, COURT STAFF) (FILED ON 5/27/2011) (ENTERED: 05/27/2011)
158	05/26/2011	NOTICE OF APPEARANCE BY KRISTA MARIE CARTER ON BEHALF OF BARNES & NOBLE, INC. (CARTER, KRISTA) (FILED ON 5/26/2011) (ENTERED: 05/26/2011)
157	05/23/2011	NOTICE OF APPEARANCE BY ANNA MARIA ISON (ISON, ANNA) (FILED ON 5/23/2011) (ENTERED: 05/23/2011)
156	05/20/2011	NOTICE OF APPEARANCE BY STEPHANIE RENEE WOOD AS COUNSEL FOR DEFENDANT DELL, INC. (WOOD, STEPHAN (FILED ON 5/20/2011) (ENTERED: 05/20/2011)
155	05/19/2011	ORDER GRANTING150 MOTION FOR PRO HAC VICE (TF, COURT STAFF) (FILED ON 5/19/2011) (ENTERED: 05/19/2011)
154	05/19/2011	ORDER GRANTING151 MOTION FOR PRO HAC VICE (TF, COURT STAFF) (FILED ON 5/19/2011) (ENTERED: 05/19/2011)
153	05/19/2011	ORDER GRANTING152 MOTION FOR PRO HAC VICE (TF, COURT STAFF) (FILED ON 5/19/2011) (ENTERED: 05/19/2011)

# BUSINESS CITATOR PRIVATE COMPANY INFORMATION

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## Business Citator Company Events Menu

Business Citator's broad content set also includes private company information.

- Expand All Collapse All
- Corporate Structure
- Subsidiaries
- Advisors
  - Legal
  - Financial
- Articles of Incorporation & Bylaws
- Secretary of State Filings
  - Delaware
  - All U.S. States (except Delaware)
- Business Organization Documents
- Officers & Directors
  - Current Officers & Directors
  - Previous Officers & Directors
- Proxy Disclosure
  - Directors & Executives
  - Executive Compensation
- Reported Financials
  - Annual Financials
  - Annual Income Statement
  - Annual Balance Sheet
  - Annual Cash Flow Statement
  - Annual Notes to Financials

- Mergers And Acquisitions
  - SEC Filings
  - Abstracts
  - Material Agreements
- Legal Disputes
  - Cases
    - U.S. Federal Court Cases
    - U.S. State Court Cases
    - U.K. Case Law Abstracts
  - Dockets
    - U.S. Federal Court Dockets
    - U.S. State Court Dockets
  - Jury Verdicts and Settlements
- Bankruptcy
  - Dockets
  - Updates & Summaries
- Liens And Judgments
  - Debtor
  - Creditor/Lien Holder
- UCC Filings
  - Debtor
  - Creditor/Other Party

- Intellectual Property
  - U.S. Federal Trademarks and Service M
  - U.S. Patents
    - Applications
    - Granted Patents
    - Assignments
    - Litigation
    - Derwent Worldwide Patent Families
  - Material Agreements
- Select Material Agreements
  - Capital Markets
  - Corporate Finance Agreements
  - Private Equity
  - Other Material Agreements
- News and Analytics
  - Reuters News
  - Other News
  - Press Releases
  - Business Blogs
- Analyst Reports
- Earnings Call Transcripts

# BUSINESS CITATOR WORLDSCOPE COMPANY REPORT

Select text with your cursor and click 'Save to Folder' Print | Email | Save | Deliver

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**ANNUAL FINANCIALS**

<b>ASSETS (000's)</b>			
<b>FISCAL YEAR ENDING</b>	<b>03/31/11</b>	<b>03/31/10</b>	<b>03/31/09</b>
Cash & Equivalents	2,806,600	1,626,400	1,088,300
Short Term Invstmnts	-	1,188,700	519,200
Net Receivables	-	2,955,500	2,376,500
Raw Materials	-	-	-
Work In Process	-	121,500	4,500
Finished Goods	-	191,100	132,800
Progress Payment & Other	-	33,200	36,100
Inventories	-	345,800	173,400
Prepaid Expenses	-	216,600	155,400
Other Current Assets	3,748,600	0	0
<b>Total Current Assets</b>	<b>6,555,200</b>	<b>5,144,300</b>	<b>3,793,600</b>
Long Term Receivables	-	34,000	29,200
PP&E-Gross	-	27,093,800	22,277,500
Accum Depreciation	-	16,343,600	13,154,900
Other Investments	-	431,400	697,600

# BUSINESS CITATOR M&A INFORMATION

Mergers & Acquisitions > Abstracts > 23 Items Found [+ Add Alert](#)

Select All | Clear All [Print](#) | [Email](#) | [Save](#) | [Deliver](#)

Hit	Transaction	Deal Description	Transaction Value	Announcement Date	Status
<input type="checkbox"/> 1.	DELL FINANCIAL SERVICES CANADA LIMITED & DFS Europe - DELL INC - Abstract	Asset Purchase	\$340,000,000	04/21/2011	Pending
<input type="checkbox"/> 2.	Dell Financial Services Canada Ltd - Dell Inc - Abstract	Asset Purchase	\$0	04/21/2011	Pending
<input type="checkbox"/> 3.	COMPELLENT TECHNOLOGIES, INC. - DELL INC - Abstract	Cash Merger	\$884,197,307	12/12/2010	Completed
<input type="checkbox"/> 4.	3PAR INC. - Hewlett-Packard Co - Abstract	Tender Offer (Friendly Full Bid)	\$2,480,750,382	08/23/2010	Completed
<input type="checkbox"/> 5.	3PAR INC. - DELL INC - Abstract	Two Step Tender Offer & Cash Merger (Friendly)	\$1,936,725,558	08/16/2010	Withdrawn

**M & A Transaction Abstract** | DELL INC | DELL FINANCIAL SERVICES CANADA LIMITED & DFS Europe

<< < Result (1) of (23) > >> < Term > Add As Alert [Print](#) | [Email](#) | [Save](#) | [Deliver](#)

Select text with your cursor and click "Save to Folder"

**DELL FINANCIAL SERVICES CANADA LIMITED & DFS Europe - DELL INC**

Deal Primary Filing:	8-K	Status:	Pending
Announcement Date:	04/21/2011	End Date:	N/A
Relevant Filings & Agreements:	<span style="border: 1px solid red; padding: 2px;">Filings &amp; Agreements</span>	GSI Identifier:	00630753

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**Target**

Name:	DELL FINANCIAL SERVICES CANADA LIMITED & DFS Europe	State of Inc:	Ontario, Canada
Parent:	<span style="border: 1px solid red; padding: 2px;">CIT GROUP INC</span>	State of Inc:	Delaware
City/ State/ Zip:	NEW YORK, New York 10017	Exchange(s):	N/A

# BUSINESS CITATOR INTELLECTUAL PROPERTY

15 SEP 2015 10:15 AM

**DELL INC** ? Edit Search Add to Lens  
Former Name: DELL COMPUTER CORP

**Location of Incorporation:**  
DELAWARE

**Address:**  
ONE DELL WAY  
ROUND ROCK, Texas 78682

**Company Website:**  
Main Page

**Primary SIC Code:**  
3571 - Electronic computers

**Primary NAICS Code:**  
334111 - Electronic Computer Manufacturing

**CIK:**  
0000826083

**Ticker/Symbol:**  
DELL (NASDAQ)

**Material Change for DELL INC** ?

- ▶ Bankruptcy
- ▶ Pending Class Action
- ▶ Key Nature of Suit
- ▶ Change in Principal Leadership
- ▶ Going Concern

**Reports for DELL INC**

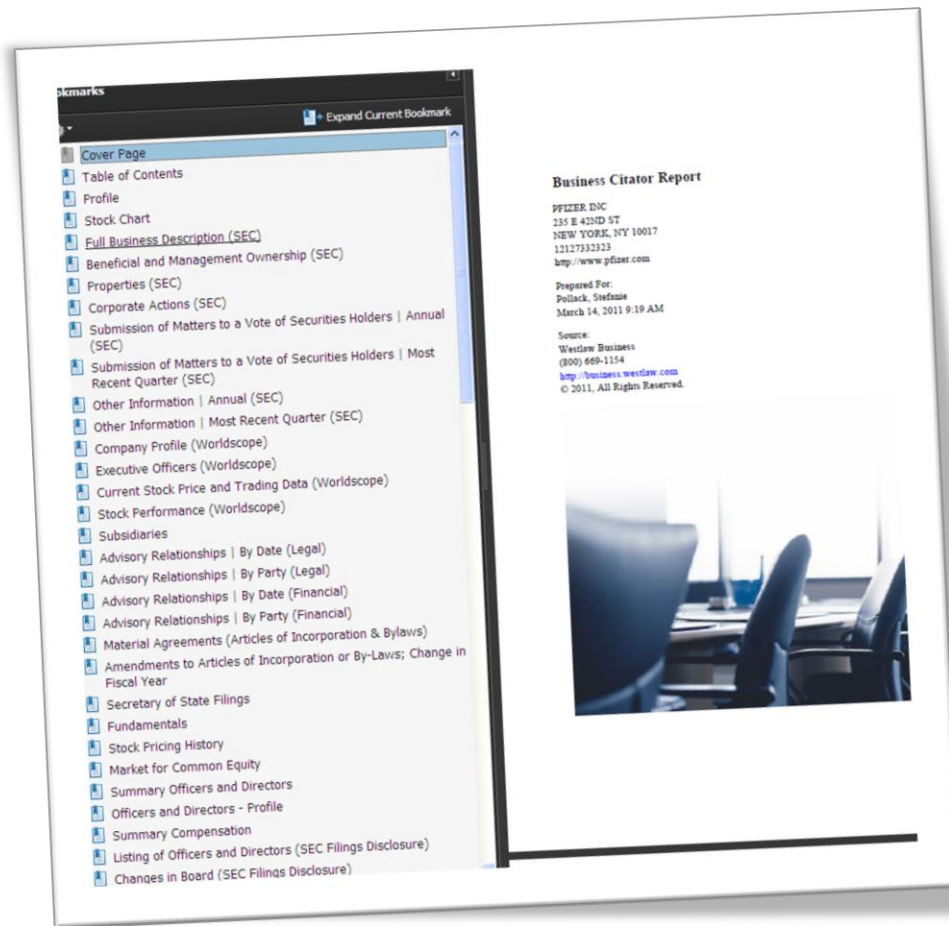
- Business Citator Report
- Annual Report

- ▶ Officers & Directors
- ▶ Reported Financials
- Worldscope Company Report
- Securities Filings
  - ▼ SEC Filings
    - 10-K
    - 10-Q
    - Proxy
    - 8-K
    - 1933 Act
    - 1934 Act
    - Exhibits
    - Insider Filings
    - Restructuring Filings
    - No Action Letters
    - Staff Review Letters
    - Capital Markets Transactions
    - ASX Announcements
    - SEDAR Filings
    - ▶ UK-UKLA Filed Documents
    - Other Global Filings
    - International Prospectuses & 144A
  - ▶ Mergers And Acquisitions
  - ▶ Legal Disputes
  - ▶ Bankruptcy
  - ▶ Liens And Judgments
  - UCC Filings
  - ▼ Intellectual Property
    - U.S. Federal Trademarks and Service M
    - U.S. Patents
    - Derwent Worldwide Patent Families
    - Material Agreements
    - ▶ Select Material Agreements
    - ▶ News and Analytics

	Derwent Patent Family Title	Derwent Accession Number	Assignee	Number of Patents	Number of Countries
<input type="checkbox"/> 1.	Operating state altering method for use in information handling system, involves altering operating state of storage device in response to detecting request and determining association with logical volume	2008H64720	DELL INC	10	5
<input type="checkbox"/> 2.	Teamed network environment enabling method for enterprise data center, involves initiating teamed network environment using teaming application, and loading portion of operating system from remote location using environment	2008J82475	DELL INC	1	8
<input type="checkbox"/> 3.	Communication module operating method for e.g. personal computer, involves determining utilization total of communication interface, and modifying operation of communication channel using utilization total	2008K25150	DELL INC	1	2
<input type="checkbox"/> 4.	Printed circuit board used in information handling system comprises two multiple-layered capacitors in horizontal and vertical orientations	2008K41733	DELL INC	1	2
<input type="checkbox"/> 5.	Media base security device for information handling system, has release lever with Security lock interface that engages a lock rod extending from lock rod mechanism in response to locking of security lock	2008K93670	DELL INC	1	1
<input type="checkbox"/> 6.	Computer component e.g. modem, securing apparatus for information handling system, has retaining clip sized to selectively engage portion of chassis component, and clip comprising cross section having low profile oriented design	2005628905	DELL INC	1	5
<input type="checkbox"/> 7.	Hard drive carrier for information handling system e.g. computer system, has rails coupling hard drive to bay and shielded bezel coupled to end of cam lever using latch	2004486103	DELL INC	1	5
<input type="checkbox"/> 8.	Multistate process control method for computer system, involves activating main action message bar to perform action indicated, while displaying series of icons representing phases in build process	2003465727	DELL INC	1	5
<input type="checkbox"/> 9.	Intermediate system for e.g. switch, storage domain manager in intelligent storage area network, has processing resources that have logic, to translate file system parameters to access, using storage area network	2002706093	DELL INC	1	7

# BUSINESS CITATOR CUSTOMIZABLE REPORTS

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## Business Citator Reports

- Easily and efficiently compile a complete company profile including:
  - General corporate information
  - Subsidiary data
  - Legal disputes
  - IP information
  - Financial statements
  - Legal and Financial Advisors
  - Intellectual property
  - Bankruptcy summaries
  - Corporate filings from federal, state and global sources
  - Much more

# BUSINESS CITATOR CUSTOMIZABLE REPORTS

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**Business Citator Report for DELL INC?**

\* = the specified module is not included in your subscription

Select All | Select Only Modules in My Subscription | Clear All

CORPORATE OVERVIEW	MATERIAL AGREEMENTS
<input type="checkbox"/> * Corporate Overview <input type="checkbox"/> SEC Filings 01/28/2011 <input type="checkbox"/> D&B <input type="checkbox"/> Worldscope 01/28/2011	<input type="checkbox"/> * Business Organization Agreements <input type="checkbox"/> * Corporate Finance Agreements <input type="checkbox"/> * Other Material Agreements
CORPORATE STRUCTURE	COMMERCIAL TRANSACTIONS
<input type="checkbox"/> * Subsidiaries	<input type="checkbox"/> * Mergers & Acquisitions <input type="checkbox"/> * Offerings

# DUE DILIGENCE BUSINESS CITATOR

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## BUSINESS CITATOR WILL HELP YOU:

- Effectively use company information for legal disclosure filings, due diligence exercises, and capital markets transactions
- Utilize relevant content that you know is reliable
- Mitigate risk by identifying company “land mines”
- Present a unified business due diligence picture

# THANK YOU

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For additional information, please contact  
Business Law Research at  
800.669.1154

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