

West km...bringing your content to life



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WEST[®]

Great partnerships through the years...



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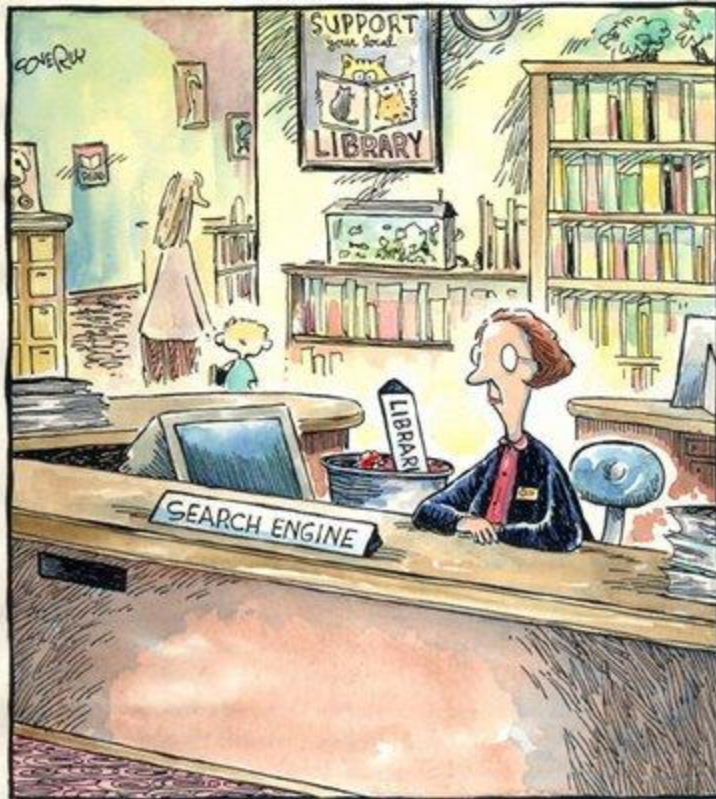
Your content



West technology

**WEST KM.
KNOWLEDGE
TO ACT.**

Your job is difficult



Need **better tools** to help find **answers**

- “I’m looking for a sample merger agreement between ‘non-profit’ and ‘for-profit’ businesses”
- “Has anyone in the firm dealt with ‘post verdict discovery’ issues for Judge Troutman”
- “Does anyone know if physician partners are considered ‘employees’ when determining if ADA requirements apply”

Document Management vs. Knowledge Management

“I have a DMS so why do I need West km?”

Search for any or all of the criteria below.

Search Within

Retrieve Description

Document Number: <input type="text" value="140836"/>	Version: <input type="text"/>
Author <input type="text"/>	Operator <input type="text"/>
Client <input type="text"/>	Matter <input type="text"/>
Class <input type="text"/>	Type <input type="text"/>
Date Created: <input type="button" value="Anytime"/>	Date Modified: <input type="button" value="Anytime"/>

Look For

E-mail Search Criteria

Import Path <input type="text"/>	Custom21 <input type="text"/>
Custom21 <input type="button" value="Anytime"/>	Custom22 <input type="button" value="Anytime"/>

Knowledge Search

Custom29

- Security
- Versioning
- Profiling

Search Helper

Search Scope:
Database: IMANAGE82 <EG-ELTSQL
Return All Documents

DMS focus on –

- Security
- Versioning
- Profiling

Profile searching is useful

However, full-text searching can be difficult to use



Result Lists can be difficult to decipher

WorkSite EG-ELTSQLDV-A07

Look for: Search In Find Now Clear Options

Database	Description	Doc. Num	Ver...	Author	Class	Edit Date
IMANAGE82	DayBerry_41384630	140,836	1	M0067392	DOC	9/28/2007 5:38:26 PM
IMANAGE82	Doug Doc	140,755	1	NRTADMI	DOC	2/16/2007 8:29:50 AM
IMANAGE82	Space Sharing Agreement	138,032	1	NRTADMI	DOC	9/9/2004 3:26:54 PM
IMANAGE82	CHI-#1115012-v13-Space_Sharin	138,088	1	NRTADMI	DOC	6/9/2004 1:59:06 PM
IMANAGE82	CHI-#198027-v8-SPACE_SHARIN	138,442	1	NRTADMI	DOC	6/8/2004 1:43:54 PM
IMANAGE82	CHI-#976467-v3-Space_Sharing_	138,455	1	NRTADMI	DOC	6/8/2004 1:43:30 PM
IMANAGE82	Copy of red3Clocktower Contract	140,532	1	NRTADMI	DOC	4/29/2004 1:56:10 PM
IMANAGE82	Copy of Copy of red3Clocktower C	140,461	1	NRTADMI	DOC	4/29/2004 1:56:10 PM
IMANAGE82	Copy of Copy of Copy of red3Cloc	140,390	1	NRTADMI	DOC	4/29/2004 1:56:10 PM
IMANAGE82	red3Clocktower Contract of Sale v	140,603	1	NRTADMI	DOC	4/29/2004 1:56:10 PM
IMANAGE82	Copy (5) of red3Clocktower Contr	139,899	1	NRTADMI	DOC	4/29/2004 1:56:10 PM
IMANAGE82	Copy (2) of red3Clocktower Contr	139,350	1	NRTADMI	DOC	4/29/2004 1:56:10 PM
IMANAGE82	Copy (4) of red3Clocktower Contr	139,716	1	NRTADMI	DOC	4/29/2004 1:56:10 PM

Document Profile - Document: 140836_1.DOC (DayBerry_41384630)

Profile Fields	Content
Description	DayBerry_41384630
Doc. Num	140,836
Version	1
Type	WORD
Class	DOC
Client	CLIENT1
Matter	MATTER1
Comments	Wheeler

Accessing documents simply takes user to native application with no additional 'value add' information

Summary Of Arguments

The Ninth Circuit correctly determined that when an employing entity elects the corporate form of organization, all the corporate entity's employees are employees for purposes of determining the number of employees under 42 U.S.C. § 12111(5)(A).

The purpose of imposing a minimum number of employees for ADA coverage is to spare small employers the expense and inconvenience of compliance. When an employing entity has more than the threshold number of participants, whether members or employees, as does the Clinic corporation here, the reason for withholding coverage from small employers no longer holds force.

The statutory language does not permit a conclusion that shareholder employees are anything other than employees. The Clinic and EEOC argue in favor of a model requiring the analysis in virtually every case whether one or more of the shareholder employees is in sufficient "economic reality" as to be considered a partner and thereby an employer or owner despite his de jure status as an employee of the corporation. Partnerships are the banding together of individual partners. The difference between partnerships and professional corporations is that the corporation has a legal existence separate and apart from its shareholders. Because the Clinic here is not a partnership, but rather a corporation with an independent and distinct legal existence, the inquiry into partnership status of the shareholder employees is misplaced.

The Clinic urges the court to ignore the form of business its incorporators and shareholders freely chose. This is not form over substance. The form freely adopted by the employer establishes the substantive nature and rights of the employing entity. *Wells v. Clackamas Gastroenterology Associates, P.C.*, 271 F.3d 903, 905 (9th Cir. 2001). The corporation is a distinct legal entity, different from those who create and own it. The Clinic could have selected a number of other forms of business structure, but elected to form a corporation. Having elected to exist as a corporation, with corporate employees rather than partners, an employing entity such as the Clinic should be held to that election. The shareholder employees of the Clinic work under formal employment agreements with the employing corporation and

Why was West km developed?

- West has market leading technology to help users find “**online**” content
- Research shows still a challenge to find **local** content
- You have lots of content
 - Survey found on average each attorney corresponds to roughly 10,000 documents (50 attorneys = 500,000 docs)
- Finding document you authored is hard enough
 - Finding documents a colleague (potentially in a different office) created is nearly impossible
- Many customers asked – “**I wish I could use Westlaw to find our own documents**”

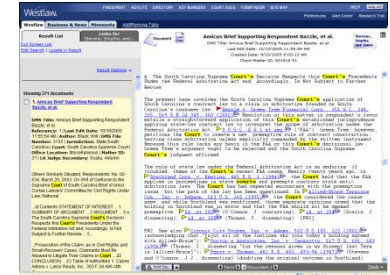
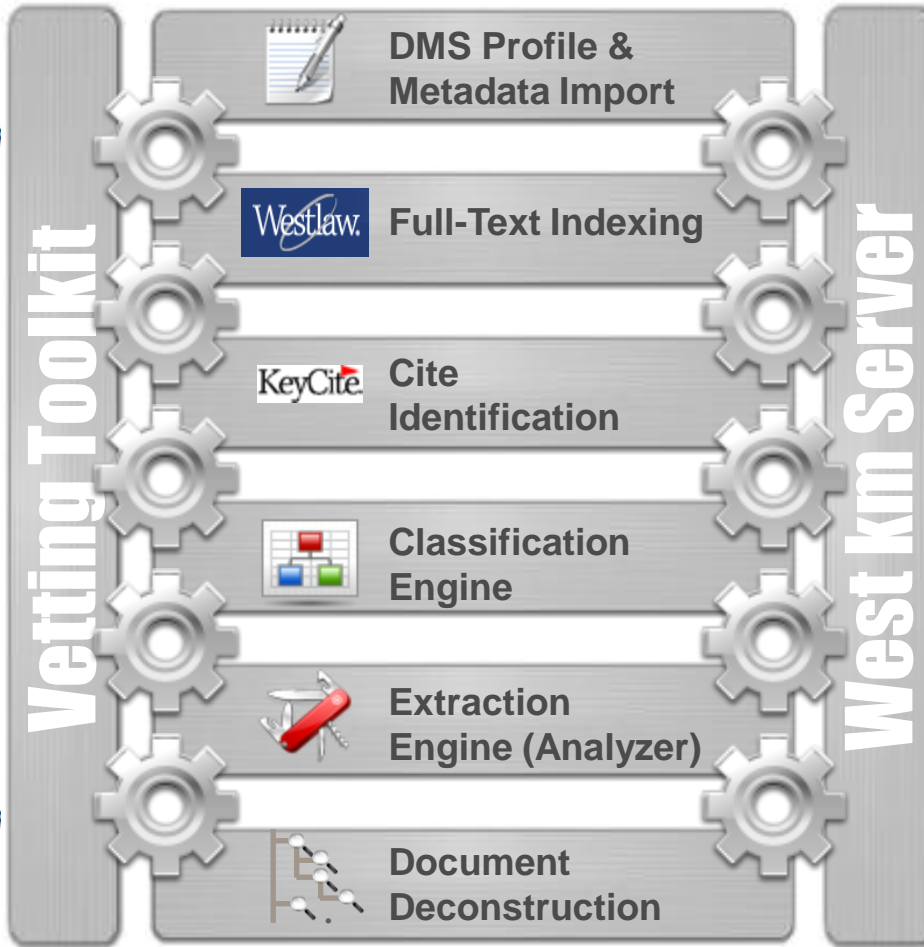
What is West km?

- Technology that allows users to **find local documents easier/faster**
- Also allows users to quickly **determine if local document is still valid** (cites good law)
- Software installed on local server
- Applies **West indexing and search processes to your content**
- Allows users to retrieve local work product using same tools used to access West content

How it works



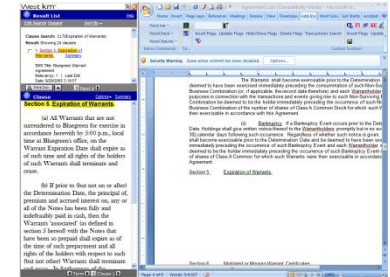
DMS Stores



Westlaw



Intranet



Word Processor
WEST



Other Collections



Profile Extraction (Litigation)

UNITED STATES COURT OF APPEALS FOR THE FEDERAL CIRCUIT

2007-1089

AMPEX CORPORATION

Plaintiff-Appellant,

v.

EASTMAN KODAK COMPANY, CHINON INDUSTRIES, INC.,
and ALTEK CORPORATION,

Defendants-Appellees.

Appeal from the United States District Court for the District of
Delaware in Case No. 04-CV-1373, Judge Kent A. Jordan.

BRIEF OF PLAINTIFF-APPELLANT

Jurisdiction

Title

Type

Court

Judge

Search KeyCite KeySearch

Terms and Connectors Natural Language

Search: [Help](#)

[Connectors/Expanders](#)

Fields

[Clear All Fields](#)

Document Fields

Title

Type [Lookup](#)

Jurisdiction

Court

Lit Judge Primary

Inc

West km Fields

Comments

District Court California - Central District
 District Court California - Northern District
 District Court Pennsylvania - Eastern District

DMS Fields

Author

Matter Name

No date restriction

After:

Before:

Last Edit Date

Client ID

DMS Document Type

DMS File Number

DMS Title

Powerful advanced searching capabilities

Limits

Exemplar Document

Exemplar Form

Results with Comments

Run complex issue-based searches the same as you do on Westlaw

Search KeyCite KeySearch

Terms and Connectors [Natural Language](#)

Search: [Help](#)

[Connectors/Expanders](#)

Fields [Clear All Fields](#)

Document Fields

Title

Type [Lockup](#)

Jurisdiction

Court

Lit Judge Primary Include Lit Judge Secondary references

West km Fields

Comments

Limits Exemplar Document Exemplar Form Results with Comments

DMS Fields

Author

Matter Name

Last Edit Date No date restriction After: Before:

Client ID

DMS Document Type

DMS File Number

DMS Title

Matter ID

Custom Field 1

[Litigation](#)[Transactions](#)[Vetting](#)[Setup](#)[Search](#)[KeyCite](#)[KeySearch](#)[Westlaw](#)[Change Client ID](#)[Help](#)[Edit Search](#)

Search: ("post verdict discovery")

Result: Showing 1 files

Limit Results ▾

Sort By ▾

Print ▾

[Select All](#) | [Clear All](#) 1. [Informal Brief Of Appellant Richard J. Angelico, M.D.](#) [Summary](#)**DMS Title:** Informal Brief of Appellant Angelico**Relevancy:** 1 | **Last Edit Date:** 10/7/2005 6:53:44 PM | **Author:** Diaz, Nelson A. | **DMS File Number:** 2819 | **Jurisdiction:** Federal | **Court:** Court Of Appeal Third Circuit | **Office Location:** Miscellaneous | **Type:** Briefs/Court Memoranda: Brief | **Matter ID:** 11 | **Lit Judge Primary:** Troutman, E. Mac | **Lit Judge Secondary:** Joyner, J. Curtis

...of March 28, 2001, it was denied on May 17, 2001(045). Notice of Appeal was filed on June 18, 2001 (037). **Post Verdict Discovery** During trial, Appellee LVH served subpoenas duces tecum upon the Custodian of Records of non-party Sacred Heart Hospital...

...who lacked standing to make said motions, is a manifest error of law. • Whether the District Court's denial of **post-verdict discovery** based on an erroneous determination that "all post-trial motions have been decided," only to subsequently grant such a post-trial...

Result lists can be customized to show as much information as needed

Same functionality available while searching on WL

Westlaw Business
Edit Search: "post verdict discovery"

Search: "post verdict discovery" & jp(troutman)
Result: Showing 1 files Limit Results Sort By Print

Select All | Clear All

1. [Informal Brief Of Appellant Richard J. Angelico, M.D.](#)

DMS Title: Informal Brief of Appellant Angelico
Relevancy: 1 | **Last Edit Date:** 10/7/2005 6:53:44 PM | **Author:** Diaz, Nelson A. | **DMS File Number:** 2819 | **Jurisdiction:** Federal | **Court:** Court Of Appeal Third Circuit | **Office Location:** Miscellaneous | **Type:** Briefs/Court Memoranda: Brief | **Matter ID:** 11 | **Lit Judge Primary:** Troutman, E. Mac | **Lit Judge Secondary:** Joyner, J. Curtis

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ResultsPlussm

Am. Jur.2d
[1. Executions and Enforcement of Judgments Remedies Available, Postjudgment Discovery, Generally](#)

Am. Jur.2d
[2. Patents Remedies, Attorney's Fees, Proof and Findings](#)

Federal Practice & Procedure
[3. Renewed Motion for Judgment as a Matter of Law When and How Made](#)

ALR
[4. Practice and Procedure with Respect to Motions for Judgment Notwithstanding or in Default of Verdict Under Federal Civil Procedure Rule 50\(B\) or Like State Provisions](#)

Am. Jur.2d
[5. Executions and Enforcement of Judgments Post Judgment Garnishment and Other Supplementary Proceedings and Remedies, Prerequisites to Initiation of Proceedings, Judgment as Basis, Generally](#)

Texas Motion
[6. Plaintiffs' Reply on Renewed Motion for Post-Verdict Discovery United States District Court, N.D. Texas., Lawrence R. POLINER, M.D. and Lawrence R. Poliner, M.D., P.A., Plaintiffs, v. TEXAS HEALTH SYSTEMS, a Texas Non-Profit Corporation, dba Presbyterian Hospital of Dallas et al. Defendants](#)

It's alive...

Links and KeyCite flags

COMMONWEALTH OF MASSACHUSETTS

SUFFOLK, ss.

SUPERIOR COURT DEPARTMENT OF THE TRIAL COURT

BASIS TECHNOLOGY, CORP.
Plaintiff,
vs.
AMAZON.COM, INC.
Defendant.

Civil Action No. 03-02246-BLS2
(Gants, J.)

REPLY OF AMAZON.COM, INC. TO BASIS TECHNOLOGY, CORP.'S OPPOSITION TO AMAZON.COM, INC.'S MOTION TO SUPPLEMENT THE RECORD ON APPEAL

Defendant Amazon.com, Inc. ("Amazon") hereby submits this reply memorandum to Plaintiff "Basis Technology, Corporation's Opposition to Amazon.com, Inc.'s Motion to Supplement the Record on Appeal" to address certain legal averments made by Plaintiff in its opposition.

Specifically, Amazon states as follows:

1. In its Opposition, Plaintiff Basis Technology, Corp. ("Basis") argues that Amazon should not be allowed to supplement the record with documents created subsequent to the judgment being appealed from. Basis first argues, without citation, that Amazon's "effort is in contravention of basic rules concerning appeals." (Opp.Br. at 2.) Basis further argues, also without citation, that Mass. R. App. P. 8(e) is "intended to allow parties to correct unintended omissions from the record or misstatements," not to allow materials that were not before the trial court to be added to the record on appeal. However, in discussing Fed. R. App. P. 10(e), the federal counterpart to Mass. R. App. P. 8(e)¹, it has been noted that "this rule is not etched in stone." *Dakota Indus., Inc. v. Dakota Sportswear, Inc.*, 988 F.2d 61, 63 (8th Cir. 1993).

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The screenshot shows the Westlaw interface for a case profile. The top navigation bar includes 'Westlaw', 'Business & News', and 'Minnesota'. The main content area displays the case name 'Gants, Hon. Ralph D.' and the court 'Commonwealth of Massachusetts Superior Court Department'. The profile section includes:

- Position:** Associate Justice
- Education:** Harvard Law School, Cambridge, MA, 1980 J.D.; Cambridge University, 1977 Diploma in Criminology; Harvard College, 1976 B.A.
- Past Positions:** Palmer and Dodge L.L.P., Partner, 1991 - 1997; US Attorney's Office, Assistant U.S. Attorney, 1983 - 1991; F.B.I., Special Assistant to Director, 1981 - 1983; Hon. Eugene H. Nickerson, US District Court, E.D.N.Y., Law Clerk

It's alive...

Programmatically generated searchable fields

COMMONWEALTH OF MASSACHUSETTS

SUFFOLK, ss.

SUPERIOR COURT DEPARTMENT OF THE TRIAL COURT

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COMMONWEALTH OF MASSACHUSETTS

SUFFOLK, ss.

SUPERIOR COURT DEPARTMENT OF THE TRIAL COURT

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Future plans

- Programmatically generated table of authorities
- Integration with Case Notebook
- Expanded entity extraction engine
 - Attorneys
 - Law firms
 - Docket/case numbers
 - Experts
 - Companies
- Entities will be found, validated and linked
- New UI
 - Easier search interface
 - Better filtering capabilities

Ultimate goal – help you work smarter

Stu's Views © Stu All Rights Reserved www.STUS.com



"Lawyer of the Year!" Wow!
The librarian who does all my
research will be SO jealous.



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Why do you
want to be a
law librarian?

I like to
help people--
even lawyers.

